

Important information

You may change your BNZ KiwiSaver Scheme (BNZ KiwiSaver) investment between any of our funds at any time. For details on investment options visit bnz.co.nz, call 0800 269 5494 or see the BNZ KiwiSaver Scheme Product Disclosure Statement.

1. Your details

BNZ KiwiSaver account number

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Bank	Branch	Account number	Suffix

Mr
 Mrs
 Ms
 Miss
 Other (please specify)

Name

First <input type="text"/>
Last <input type="text"/>

Date of birth

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
D	D	M	M	Y	Y

IRD number

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Prescribed investor rate (PIR)

10.5%
 17.5%
 28%

Please refer to bnz.co.nz/pir for more information on your PIR.

Postal address

Street address <input type="text"/>	
Suburb <input type="text"/>	
Town/City <input type="text"/>	Postcode <input type="text"/>
Country <input type="text"/>	

Phone

Home <input type="text"/>
Mobile <input type="text"/>
Work <input type="text"/>

Email address

Work email* <input type="text"/>
Home email* <input type="text"/>

*For correspondence.

Preferred email address for email notifications

Home
 Work

Mail delivery preference

Post
 Email

2. Change your investment strategy

Below you can indicate how you would like to change your investment strategy. This change will be made to both your current balance and your ongoing contributions. If you would like to only change your current balance or only change how your ongoing contributions are invested, then please contact us on 0800 269 5494.

Change to investment strategy

Fund allocation

All BNZ KiwiSaver Funds, with the exception of the Cash Fund, are diversified funds that include a mix of income and growth assets. This means there are funds to suit most investment timeframes and risk appetites. Generally, most people will not need to invest in more than one fund. To help you choose a fund that's right for you, visit bnz.co.nz/whatfund

Fund	Percentage (future contributions and current balance)
Cash Fund	
First Home Buyer Fund	
Conservative Fund	
Moderate Fund	
Default Fund	
Balanced Fund	
Growth Fund	
High Growth Fund	
	100%

3. Personal Information Notice

To offer and/or provide you with products or services we need to collect, use and disclose your personal information in accordance with BNZ's Master Privacy Policy. Our Master Privacy Policy sets out the purpose of this collection, details of how the information may be used or disclosed, your rights to that information (such as access and correction), our legal obligations and the consequences of not providing the information.

The Master Privacy Policy covers all our products and services, and all our interactions with you. We also have a summary of the Master Privacy Policy that sets out key points for children and young people. It is available on our website or you can ask us to send you a copy.

For this specific product, you should note that we'll collect, use and share your personal information for the purposes of:

- operating, administering, and managing BNZ KiwiSaver
- complying with our legal obligations.

Third parties we may share your information with include:

- the Supervisor of BNZ KiwiSaver
- members of the National Australia Bank group of companies
- Inland Revenue
- Financial Markets Authority.

4. Authorisation

I have read and understood the Personal Information Notice set out in part 3 of this form.

I understand that:

- Choosing an investment Fund (or Funds) is solely my responsibility. None of BNZ (unless I have received advice from one of BNZ's advisers) the Supervisor, nor the Manager is to be regarded as representing or implying that any particular investment strategy is appropriate for my particular circumstances. My investment Fund(s) selection is a binding instruction from me to the Manager.
- The capital value of my investment in BNZ KiwiSaver can rise or fall depending on the market conditions and that I could get back less than I invested.
- The change(s) requested will be implemented up to 3 working days after the receipt of this form.

5. Signature

on date

Signature where power of attorney exists

Please complete and sign the following declaration if the application is being made by an individual who holds power of attorney. Please attach a certified copy of the power of attorney, and complete the following:

Certificate of non-revocation of power of attorney

I Full name of attorney

of Place and country of residence

Occupation of attorney

certify

1. That by a deed dated

I Full name of donor

of Place and country of residence

appointed me his/her attorney.

2. That I have not received notice of any event revoking the power of attorney.

Signed at this day of

2 0

Signature of attorney

Member under 16

The member's birth parent or guardian must sign this form if the BNZ KiwiSaver member is under the age of 16. By signing, the birth parent or guardian confirms that they have consulted and are acting with the agreement of the member's other parent/guardian.

Birth parent/guardian

Name

Signature

on date

To submit your application you must complete one of the following:

- Drop this form and all supporting documents into any BNZ branch
- Email this form and all supporting documents to kiwisaver_support_team@bnz.co.nz
- Post this form and all supporting documents to
Freepost BNZ KiwiSaver Scheme
Private Bag 92208,
Auckland 1142
- Courier this form and all supporting documents to
BNZ KiwiSaver Scheme
Level 4, Deloitte Centre
80 Queen Street
Auckland 1010