



Important information

BNZ Investment Services Limited, a wholly owned subsidiary of Harbour Asset Management Limited, is the Issuer and Manager of the BNZ KiwiSaver Scheme.

You may change your BNZ KiwiSaver Scheme (BNZ KiwiSaver) investment between any of the BNZ KiwiSaver Funds at any time. For details on investment options visit bnz.co.nz, call 0800 269 5494 or see the BNZ KiwiSaver Scheme Product Disclosure Statement.

1. Your details

BNZ KiwiSaver account number

Bank Branch Account number Suffix

☐ Mr

☐ Mrs

☐ Ms

☐ Miss

☐ Other (please specify)

Name

First Last

Date of birth

D D M M Y Y

IRD number

Prescribed investor rate (PIR)

☐ 10.5%

☐ 17.5%

☐ 28%

Please refer to bnz.co.nz/pir for more information on your PIR.

Postal address

Street address Suburb Town/City Postcode Country

Phone

Home Mobile Work

Email address

Work email* Home email*

*For correspondence.

Preferred email address for email notifications

☐ Home

☐ Work

Mail delivery preference

☐ Post

☐ Email

2. Change your investment strategy

Below you can indicate how you would like to change your investment strategy. This change will be made to both your current balance and your ongoing contributions. If you would like to only change your current balance or only change how your ongoing contributions are invested, then please contact us on 0800 269 5494.

When switching your investment from one BNZ KiwiSaver Scheme fund to another, buy and sell spreads will generally be applied.

Change to investment strategy

Fund allocation

All BNZ KiwiSaver Funds, with the exception of the Cash Fund, are diversified funds that include a mix of income and growth assets. This means there are funds to suit most investment timeframes and risk appetites. Generally, most people will not need to invest in more than one fund. To help you choose a fund that's right for you, visit bnz.co.nz/whatfund

Fund	Percentage (future contributions and current balance)
Cash Fund	
First Home Buyer Fund	
Conservative Fund	
Moderate Fund	
Default Fund	
Balanced Fund	
Growth Fund	
High Growth Fund	
Total	

3. Authorisation

I understand that:

- Choosing a Fund is my responsibility. Where I have obtained advice (from BNZ or elsewhere) I acknowledge that it is my choice whether or not to rely on that advice. My choice of Fund represents a binding direction from me to the Manager of BNZ KiwiSaver.
- The value of my investment in BNZ KiwiSaver may rise or fall depending on the market (and other) conditions and I may receive back less than had been invested.
- The change(s) requested will be implemented up to 3 working days after the receipt of this form.

4. Signature

on date

D	D	M	M	Y	Y
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Signature where power of attorney exists

Please complete and sign the following declaration if the application is being made by an individual who holds power of attorney. Please attach a certified copy of the power of attorney, and complete the following:

Certificate of non-revocation of power of attorney

I

Full name of attorney

,

--

,
of

Place and country of residence

,

--

,
Occupation of attorney

--

,

certify

1. That by a deed dated

D	D	M	M	Y	Y
---	---	---	---	---	---

I

Full name of donor

,

--

,
of

Place and country of residence

,

--

,

appointed me his/her attorney.

2. That I have not received notice of any event revoking the power of attorney.

Signed at

--

 this

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 day of

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2	0	Y	Y
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Signature of attorney

Member under 16

The member's birth parent or guardian must sign this form if the BNZ KiwiSaver member is under the age of 16. By signing, the birth parent or guardian confirms that they have consulted and are acting with the agreement of the member's other parent/guardian.

Birth parent/guardian

Name

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Signature

--

on date

D	D	M	M	Y	Y
---	---	---	---	---	---

To submit your application you must complete one of the following:

- Email this form and all supporting documents to kiwisaver_support_team@bnz.co.nz
- Drop this form and all supporting documents into any BNZ branch
- Post this form and all supporting documents to
Freepost BNZ KiwiSaver Scheme
Private Bag 92208,
Auckland 1142
- Courier this form and all supporting documents to
BNZ KiwiSaver Scheme
Level 16, BNZ Place
80 Queen Street
Auckland 1010