

# Available widgets and supported apps for the MyBusiness Live platform

# **Sales Efficiency Widgets**

#### **CONVERSION RATE**

Key benefit: Determine key patterns in sales conversion for insights into future improvements to drive more efficient sales cycles.

Apps that power this widget:

📲 Capsule

#### TOTAL LEADS VS WON LEADS

Key benefit: Identify patterns in your sales pipeline for insights on adequate opportunities for conversion.

Apps that power this widget:

📲 Capsule

#### **SALES BY** DAY/WEEK/MONTH

**Key benefit:** Compare your daily/weekly/monthly sales totals over time and use it to identify trends and help forecast future sales revenue.

Apps that power this widget:







# **BALANCES BY CURRENCY**

Key benefit: Build a view of your sales performance by region, identify which markets are performing well and where sales activity should be focussed.

Apps that power this widget:



#### **PAYMENTS RECEIVED** & PAYMENTS SENT

**Key benefit:** Monitor the performance of your daily sales and purchases to ensure they are in line with expected daily trading operations.

Apps that power this widget:



#### TOP SELLING PRODUCTS

products have adequate stock levels for future sales and provides insight around customer demands and trends for future sales periods

Apps that power this widget:





# **AVERAGE ITEMS PER SALE**

Key benefit: Provides insights on inventory management, key product combinations, and sales promotions or incentives.

Apps that power this widget:



# **Business Performance Widgets** Staff Productivity Widgets

#### **BUSINESS GROWTH**

**Kev benefit:** Keep an eye on your costs to ensure they're not increasing in-line with your sales.

Apps that power this widget:





#### **MONEY OWED** & MONEY OWING

Key benefit: Provides insight into short-term financial

Apps that power this widget:





#### **CASH & COMMITMENTS**

Key benefit: Provides insight on your business's long-term

Apps that power this widget:



# INVENTORY VALUE/TREND

Key benefit: Identify patterns in sales which can be used to maintain optimum inventory levels and forecast future orders.

Apps that power this widget:





#### LOW STOCK MANAGEMENT

**Key benefit:** The ability to address any supply shortages and maintain optimum inventory levels based on customer demand. Apps that power this widget:



#### **GROSS PROFIT/PRODUCT GROSS PROFIT**

**Key benefit:** Ensure you're selling your most profitable products, optimise your sales and keep an eye on your costs. Apps that power this widget:







# **AVERAGE/ACCOUNT BALANCE**

**Kev benefit:** Provides a breakdown of accounts, which helps you to identify financial trends and forecast future patterns. Apps that power this widget:





# **BOOKED LEAVE/BOOKED LEAVE TO APPROVE**

Key benefit: Plan staff resourcing and ensure key employees are available at key periods, helping you to resolve issues before

Apps that power this widget:

(≡) When I Work<sup>®</sup> ∴ DEPUTY

#### **WORKING TODAY**

Key benefit: Shows you which staff are rostered on to work for the day and help to manage daily workflow.

Apps that power this widget:

**DEPUTY** 

#### STAFF WAGE FORECAST

Key benefit: Provides an indication of whether your staffing levels are at a suitable level in relation to your sales.

Apps that power this widget:

(≡) When I Work

# **Customer Service Widgets**

#### **OPEN TICKETS/NEW TICKETS VS SOLVED TICKETS**

Key benefit: Tracking your incident management and resolution can help to ensure you are meeting your customers' expectations and focusing efforts to address unresolved items.

Apps that power this widget:

zendesk