

BNZ Foundation Privacy Statement

September 2026

This Privacy Statement sets out how the BNZ Foundation will handle personal information about those involved in its funding and partnership activities.

BNZ Foundation is a registered charitable trust (registration number CC60688) with a trust board incorporated under the Charitable Trusts Act 1957. It was established by BNZ as an independent entity to pursue charitable purposes. BNZ provides support services to the BNZ Foundation, including managing the personal information the BNZ Foundation is responsible for.

The BNZ Foundation does not operate an open application process. The Foundation may proactively engage with organisations that align with its funding priorities and charitable purposes and invite them to provide information, develop a proposal, enter into a funding agreement, or provide reporting on an approved grant or partnership.

The BNZ Foundation will use the personal information it collects from prospective and approved funding partners to assess funding proposals, undertake due diligence, communicate with organisations and their representatives, prepare funding recommendations for consideration by the BNZ Foundation Trust Board, administer funding agreements, and manage grant reporting and compliance activities.

If funding is approved, the BNZ Foundation will use the personal information provided for the ongoing management of the grant or partnership in accordance with the terms of the relevant funding agreement. This may include processing payments, maintaining records, monitoring outcomes, receiving and reviewing reports, and ensuring compliance with the terms of any funding provided, including the appropriate use of funds.

The BNZ Foundation will retain personal information only for as long as necessary to administer and manage its funding and partnership activities and for no longer than two years after the information is no longer required for those purposes. Information will then be securely deleted or disposed of in accordance with our records management practices, unless a longer retention period is required by law.

The BNZ Foundation will not share personal information provided to it as part of its funding, partnership or grant management activities with any third party unless permitted or required by law, or where reasonably required to support those activities (including with BNZ to allow it to provide support services to the BNZ Foundation, or with BNZ Foundation Trustees for the purpose of considering funding recommendations and overseeing approved grants and partnerships).

BNZ will not use any of the personal information provided to the BNZ Foundation for its own purposes.

If you would like to request access to or correction of the personal information the BNZ Foundation holds about you, or ask any questions about our privacy practices, please contact us at bnz_foundation@bnz.co.nz