**BNZ KiwiSaver Scheme** 

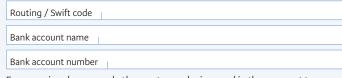
## Permanent Emigration Withdrawal Application



All countries except Australia For emigration to Australia use the BNZ KiwiSaver Scheme Australian Emigration Transfer Application form

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Important Information
Under the KiwiSaver Act 2006, you may be able to withdraw your KiwiSaver investment if you have permanently emigrated from New Zealand to any country except Australia ('Permanent Emigration'). The withdrawal of money from the BNZ KiwiSaver Scheme (BNZ KiwiSaver) in the case of Permanent Emigration is subject to the Manager's approval.
After you have permanently emigrated from New Zealand for 12 months or more, you are eligible to apply to withdraw all of your BNZ KiwiSaver investment, except for any government contributions and any amounts transferred to KiwiSaver from an Australian complying superannuation scheme.
Checklist
Before returning this form, please make sure that you are fully aware of the requirements you must meet in order to qualify for this withdrawal and provide the following:
This form with all sections completed, including the statutory declaration:
Evidence of your permanent emigration from New Zealand: (plane ticket, copy of passport showing departure date from New Zealand or passenger movement record, visas etc.);
Evidence of your current overseas address; and
Evidence of your overseas address from 12 months ago.
ID checklist
When returning your application you <b>must</b> include the following:
A current certified¹ copy of one of these three options:
Your passport page showing your name, date of birth, photo, and signature.
Your New Zealand firearms licence.
Your New Zealand driver licence showing your name, signature and expiry date along with one of the following:
An item issued by a NZ Government agency that contains your name and signature, for example a SuperGold Card or Community Services Card.
A bank statement issued by a registered NZ bank (dated within the last 12 months).
Plus a certified¹ copy of one of these four options showing your name and residential address (which can't be more than 90 days old):
A utility bill from your power, gas, water, landline phone or internet service provider company.
A document issued by a Government agency.
A council rates notice/valuation.
A residential rental agreement.
1. Your document can be certified by a Justice of the Peace, Solicitor, Notary Public, Member of Parliament, or other person with the legal authority to take statutory declarations or the equivalent in New Zealand. Please note that the certifier must be at least 16 years of age

<b>3</b>	T P P T T T T
L. Your details	
BNZ KiwiSaver account number	
Mr Mrs Ms Miss (pl	Other ease specify)
Name	
First	
Last	
Date of birth	
D <sub>1</sub> D M <sub>1</sub> M Y <sub>1</sub> Y	
RD number	
As you have resided outside of New Zealand for non-resident for tax purposes and the highest onz.co.nz/pir for more information on your PIR.	
Postal address	
Street address	
Suburb	
Town/City	Postcode
Country	
Phone	
Home	
Mobile	
Work	
Email Address	
2. Payment details	
Any withdrawal payments will only be paid in N	
Zealand bank account or by telegraphic transfe	
Please select one of the following payment  Deposit into the following New Zealand b.	
Bank account name	dlik dccoulit
Member/ Account Name	
Account details	
Account details	
Bank Store Account number	Suffix
Please provide a pre-printed deposit slip if i	it's not a BNZ account.
Transfer by telegraphic transfer	
Bank name	
Branch	
Bank physical address	
Suburb	
Town/City	Postcode



Fees, service charges and other costs may be incurred in the payment to an overseas bank account and in the conversion of the amount to a foreign currency. Any fees, service charges and other costs will be paid from the withdrawal amount.

## 3. Personal Information Notice

To offer and/or provide you with products or services we need to collect, use and disclose your personal information in accordance with BNZ's Master Privacy Policy. Our Master Privacy Policy sets out the purpose of this collection, details of how the information may be used or disclosed, your rights to that information (such as access and correction), our legal obligations and the consequences of not providing the information.

The Master Privacy Policy covers all our products and services, and all our interactions with you. It is available on our website or you can ask us to send you

For this specific product, you should note that we'll collect, use and share your personal information for the purposes of:

- · operating, administering, and managing BNZ KiwiSaver
- complying with our legal obligations.

Third parties we may share your information with include:

- the Supervisor of BNZ KiwiSaver
- members of the National Australia Bank group of companies
- Inland Revenue
- Financial Markets Authority.

## 4. Declaration

Please don't complete this section in advance. It must be completed and signed in front of a Justice of the Peace, a Solicitor, Notary Public or other person authorised to take an Oath or Declaration in accordance with section 9 (for declarations made in New Zealand) or with section 11 (for declarations made outside New Zealand) of the Oaths and Declarations Act 1957.

I,	Name	,
of	Residential address	
	Occupation	,

solemnly and sincerely declare that:

and have provided evidence of this.

· I have permanently emigrated from New Zealand, having departed

New Zealand on Date and am a resident of

- I have read and understood the Personal Information Notice set out in section 3 of this form.
- I wish to withdraw the value of my BNZ KiwiSaver investment (less amount transferred from an Australian complying superannuation scheme) and understand that any government contributions will be deducted from my BNZ KiwiSaver investment and returned to the New Zealand Government.
- I understand that my withdrawal value will be based upon the unit price(s) at the date my request is processed and that fees, taxes and expenses may be deducted from my BNZ KiwiSaver investment before it is paid to me.
- I understand that fees, service charges and other costs may be incurred in the payment to an overseas bank account and in the conversion of the amount to a foreign currency and that these will be paid from the withdrawal amount.
- I agree that (unless I have Australian sourced amounts in my BNZ KiwiSaver investment), by making this withdrawal from BNZ KiwiSaver I am ending my membership and release all claims that have been made or may be made by me on BNZ, the Manager and/or the Supervisor in relation to BNZ KiwiSaver.

The information I have provided in this BNZ KiwiSaver Scheme Permanent Emigration Application form is true and correct and accordingly agree to indemnify BNZ, the Supervisor and the Manager against any claims, losses, liability, damages, costs and expenses whatsoever (including on its own legal costs on a solicitor/client basis) which may arise directly or indirectly as a result of any information provided in (or in connection with) this form being untrue or misleading (including by omission).

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declarations Act 1957.

Signature		
Declared at		
Location		
On Date		
D <sub>1</sub> D M <sub>1</sub> M Y <sub>1</sub> Y		
<b>Before me:</b> Please print the name, address and occupation of the person taking the declaration, being a person authorised under the Oaths and Declarations Act 1957.		
Name		
Occupation		
Signature		

## To submit your application, please do one of the following:

- Email this form and all supporting documents to kiwisaver\_support\_team@bnz.co.nz
- Post this form and all supporting documents to: Freepost BNZ KiwiSaver Scheme Private Bag 92208, Auckland 1142